

Sale of Home

Name:

SSN:

Enter the date you purchased the home

Enter the date you sold the home

Enter the purchase price of your old home

Seller-paid points for old home if bought after 1990

Enter the selling price of the old home

Enter any expenses from the sale of the old home

Settlement fees or closing costs for old home.

Abstract and recording fees

Legal fees

Surveys

Title insurance

Transfer or stamp taxes

Amounts the seller owed that you agreed to pay

Other fees or closing cost

Cost of capital improvements to old home

Special tax assessments paid on old home for local improvements, such as streets

Other increases to basis:

Describe:

If home was used for business, enter any depreciation claimed

Other decreases to basis:

Describe:

Information on time lived in the home sold

You

Spouse

Enter the date that you first used the property as a main home

Enter the date that you first owned the property as a main home

Have you excluded gain from the sale of another home during the 2-year period ending on the date of this sale?

Yes

No

Yes

No

If YES, answer the following:

Enter date of most recent sale of another home on which you excluded the gain

Check the box below that applies to you if the home sold and the First Time Homebuyer Credit (Form 5405) was taken on this home.

- I sold the home to an unrelated person and had a gain on the sale
- I sold the home to an unrelated person and did not have a gain on the sale
- I sold the home to a related person
- I converted the home to a rental or business or I still own the home but it is no longer my main home
- I transferred the home to my ex-spouse as part of my divorce settlement (Ex-spouse's Name) _____
- My home was destroyed, condemned, or disposed of under threat of condemnation and I acquired or plan to acquire a new home within 2 years
- My home was destroyed, condemned, or disposed of under threat of condemnation and I do not plan to acquire a new home within 2 years
- The taxpayer who claimed the credit died in 2009.

Please bring the contract for the sale of the home to your appointment.